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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 7, 2007 (the “Prospectus”) issued by BYD Electronic (International) Company Limited (the “Company”).*



**比亞迪電子(國際)有限公司**  
**BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 285)**

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION,  
STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in part by the stabilizing manager, UBS AG, on behalf of the International Purchasers on January 11, 2008 in respect of 72,246,000 additional Shares (the “Over-allotment Shares”), representing approximately 13.14% of the Offer Shares initially being offered under the Global Offering before any exercise of the Over-allotment Option to, amongst others, cover over-allocations in the International Placing.

The Over-allotment Shares will be issued by the Company at HK\$10.75 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the stabilization period in connection with the Global Offering ended on January 11, 2008.

The stabilizing actions undertaken during the stabilization period were:

- (1) the purchase of a total of 10,254,000 Shares in the price range of HK\$10.68 to HK\$10.74 per Share on the market, representing approximately 1.86% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and
- (2) the partial exercise of the Over-allotment Option in respect of 72,246,000 additional Shares,

to, amongst others, cover over-allocations in the International Placing.

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in part by the stabilizing manager, UBS AG, on behalf of the International Purchasers on January 11, 2008 in respect of 72,246,000 additional Shares (the “Over-allotment Shares”), representing approximately 13.14% of the Offer Shares initially being offered under the Global Offering before any exercise of the Over-allotment Option to, amongst others, cover over-allocations in the International Placing.

The Over-allotment Shares will be issued by the Company at HK\$10.75 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on January 11, 2008.

The stabilizing actions that have been taken by UBS AG as stabilizing manager (the “Stabilizing Manager”), or any person acting for it, during the stabilization period were:

- (1) the purchase of a total of 10,254,000 Shares in the price range of HK\$10.68 to HK\$10.74 per Share on the market, representing approximately 1.86% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and
- (2) the partial exercise of the Over-allotment Option in respect of 72,246,000 additional Shares,

to, amongst others, cover over-allocations in the International Placing.

The last purchase made in the course of the stabilization period on the market was on December 20, 2007 in the price range of HK\$10.68 to HK\$10.74 per Share.

Dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:30 a.m. on January 16, 2008.

Listing of, and permission to deal in, the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange.

The shareholding structures of the Company immediately before the issue of the Over-allotment Shares, and after the issue of the Over-allotment Shares are respectively as follows:

<b>Shareholders</b>	<b>Before the issue of the Over-allotment Shares</b>		<b>After the issue of the Over-allotment Shares</b>	
	<b>Number of Shares</b>	<b>Approximate percentage of issued share capital</b>	<b>Number of Shares</b>	<b>Approximate percentage of issued share capital</b>
Golden Link				
Worldwide Limited	1,481,700,000	67.35%	1,481,700,000	65.21%
HSBC Trustee (Hong Kong) Limited	168,300,000	7.65%	168,300,000	7.41%
Public Shareholders	<u>550,000,000</u>	<u>25%</u>	<u>622,246,000</u>	<u>27.38%</u>
Total	<u>2,200,000,000</u>	<u>100%</u>	<u>2,272,246,000</u>	<u>100%</u>

The net proceeds of approximately HK\$757 million from the issue of the Over-allotment Shares by the Company will be applied pro rata by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Company continues to observe the public float requirements under Rule 8.08(1)(a) of the Listing Rules. Save for the issue of the Over-allotment Shares upon the exercise of the Over-allotment Option, no new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board  
**BYD Electronic (International) Company Limited**  
**LI Ke**  
*Chief Executive Officer*

Hong Kong, January 11, 2008

*As at the date of this announcement, our executive directors are Ms. LI Ke and Mr. SUN Yi-zao; our non-executive directors are Mr. WANG Chuan-fu and Mr. WU Jing-sheng; and our independent non-executive directors are Mr. CHAN Yuk-tong, Mr. FENG Xu-chu and Mr. Antony Francis MAMPILLY.*